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Solution overview

OpenText Documentum D2

A highly intuitive, configurable user interface enables administrators and business analysts to rapidly configure content views to meet the needs of users and the business

Increases productivity by making content libraries easily accessible and user-friendly

Enables intelligent content management by automating control and ensuring compliance

Improves agility by quickly configuring the digital workspace without IT assistance

With technology investments under close scrutiny, Enterprise Content Management systems must quickly deliver significant value. User acceptance and rapid deployment are also critical to the success of ECM initiatives. Many ECM deployments, however, are costly, slow and difficult to use, steering users towards non-compliant workarounds that push critical content "into the wild," which increases workloads, cost and risk.
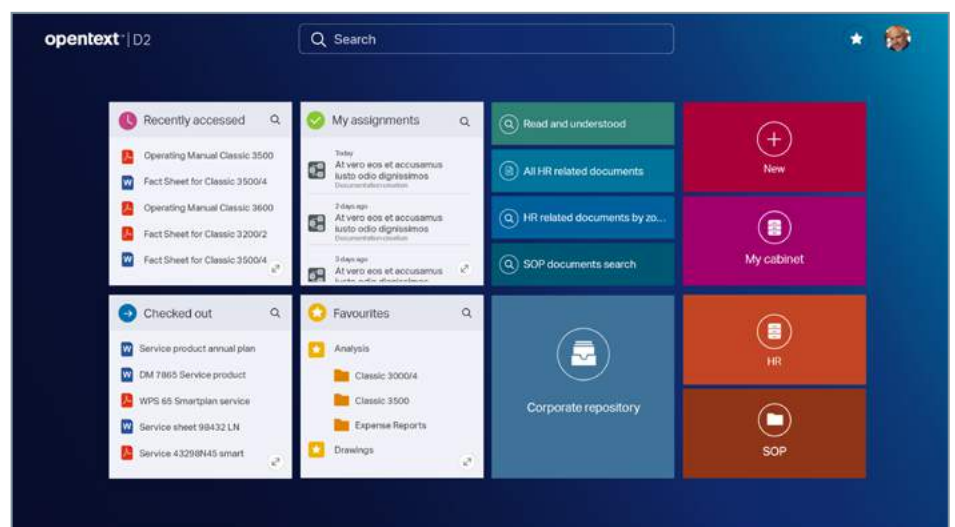
OpenText™ Documentum™ D2 is the advanced, configurable, content-centric application client for OpenText™ Documentum™. The highly intuitive solution increases productivity, reduces training costs and accelerates user adoption. Automated document control ensures compliance with content governance policies and powerful configuration eliminates the need for custom code, while simplifying access to your enterprise content libraries. The solution rapidly deploys and dramatically lowers system maintenance costs.

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A global investment banking firm had approximately 30,000 regulated documents, including contracts, amendments and notices, in various image formats and stored in file shares. These documents were difficult to locate and produce on request, and storage did not comply with agency regulations.

The firm brought the content into a compliant repository that is easily searchable by using content-based methods. All incoming content is now converted into searchable PDF documents, leveraging the existing Documentum platform and Documentum D2 for search and retrieval. Faced with a tight deadline to meet regulatory requirements, the company deployed Documentum D2 quickly and with no development costs.

Increases productivity by making content libraries easily accessible and user-friendly

Documentum D2 allows employees to easily manipulate the content workspace and get the view they need to do their job. It also provides powerful search, browsing and preview tools to help employees quickly find the information they are seeking. Documentum D2's unique dictionary and taxonomy features, and the ease with which it captures and manages document properties, further enhances the search experience and guides employees to the content they need. The new Smart View option offers a simple responsive user interface with customizable, role-based and project/workspace-oriented views. The combination of Smart View and "classic" Documentum D2 user experiences eliminates user adoption as a barrier and provides seamless extensibility to other business applications.

Documentum D2 Smart View

Enables intelligent content management by automating control and ensuring compliance

Define business rules and content policies for a broad range of information management needs. Use Documentum D2 for a variety of content-centric applications, such as tracking documents through review and approval workflows, finding content quickly through search and navigation with dynamic security filters and managing controlled documents in regulated industries, such as Life Sciences. Integration with Documentum Information Rights Management (IRM) allows content to be securely shared with external parties and mobile workers. Organizations can define common policies globally to ensure consistency across applications, while individual business units can manage the discrete configurations that apply specifically to them. Boosting their level of trust in the reliability of content, users are much more likely to abide by organizational guidelines for content management. With built-in workflow, version and approval controls, application of records policy, auto-categorization, auto-notifications and more, it is much easier to properly manage content.
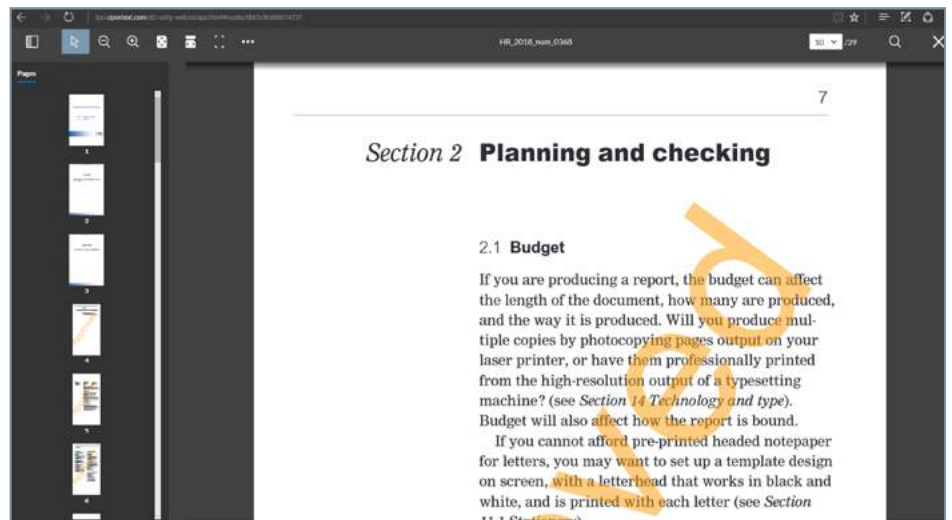
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Improves agility by quickly configuring the digital workspace without IT assistance

Administrators and business analysts have an easy-to-use interface which enables on the fly configuration of screens, components, workflows and business logic. Users with specialized knowledge of a department or line of business are empowered to configure their content interaction and can apply document behaviors from existing configurations to new workspaces and use cases. Using a familiar spreadsheet-like interface, business analysts can quickly configure an application by setting the properties that control document sets, creation rules, dynamic security models, distribution lists, document lifecycles, inheritance, auto-naming, auto-linking and more. A single configuration matrix can address a wide range of content-centric solution needs—ranging from business-critical to non-controlled content—without custom code. With a simplified implementation of ECM best practices and a significant advance in usability, Documentum D2 accommodates each organization's policies and standards while customizing to each user's preferences and working style.

Documentum D2 takes the complexity out of ECM with a powerful configuration framework for creating purpose-built content solutions without the need for time-consuming customizations. Organizations can respond more rapidly to changing business needs and accelerate time-to-value for ECM deployments.

Documentum D2 document viewing