

The background is a deep blue with a complex pattern of glowing white and light blue lines and dots, resembling a network or data visualization. The lines are thin and curved, connecting various points. The dots are small and scattered throughout the frame.

opentext™

What's New in OpenText Documentum EP5



Today's Presenters



Sean Baird

Director

Documentum Product Marketing



Micah Byrd

Director

Documentum Product Management



Brian Jenks

Consultant Product Manager

Documentum D2



Mike Brookover

General Partner and CEO

Alitek



Your investment is safe

**OpenText will protect
Documentum Customers'
investments** with innovation
and continued full support.



OpenText has delivered

Content Services Strategy

OpenText's Content Services common strategy encompasses ECM – with Documentum & Content Suite side-by-side – Cloud, Microservices, Integrations with Business Systems, Industry Solutions, and more

Fully Integrated Organization

OpenText's Content Services teams – product management, engineering, marketing, sales and services – work together to deliver the leading Content Services solutions in the market

Product Innovation

Over the past two years, OpenText has delivered enhancements across the entire Documentum portfolio, including new user experiences in Office 365 and Documentum D2

Introducing Documentum 16.5

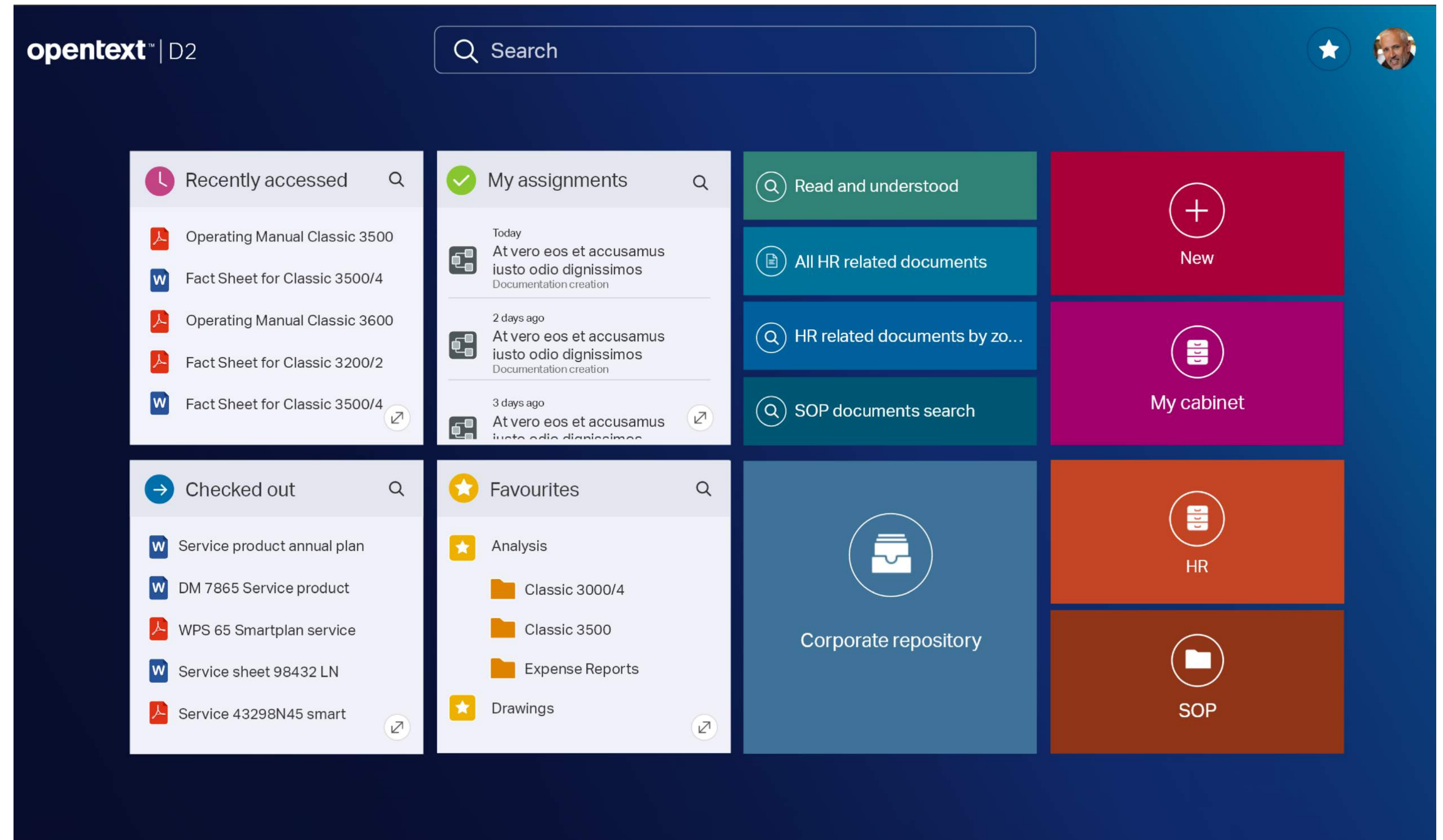
Documentum D2 Smart View, Cloud enhancements, and more

Documentum 16.5

- Documentum D2 Smart View for consumer use cases
- Improved support for Documentum in the Cloud
- Enhancements to Documentum products and solutions

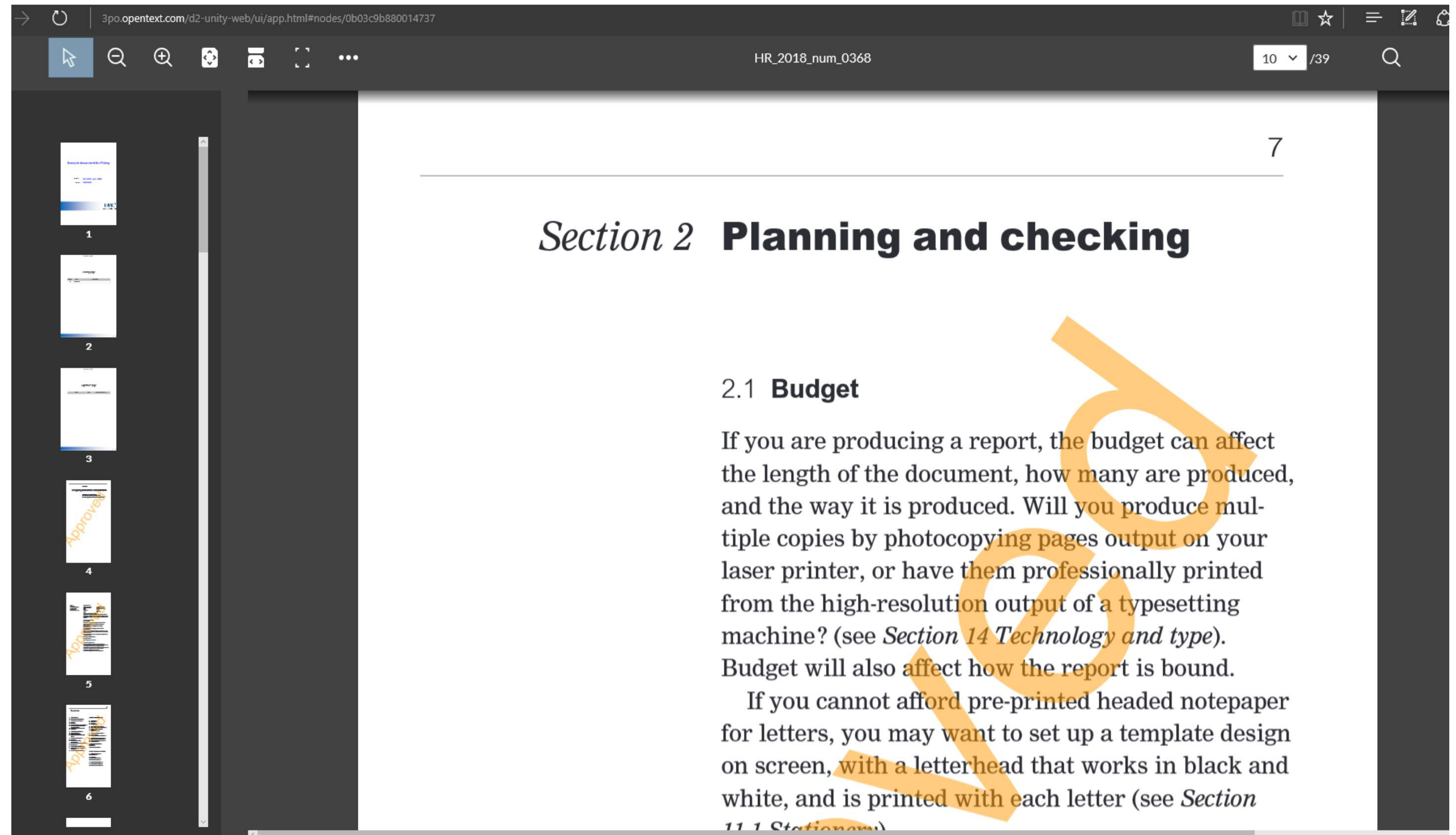
Documentum D2 Smart View

- Modern, personalized user experience
- Highlight and provide direct access to most important content
- Easily configured to meet user & business requirements



Documentum D2 Document Viewing

- Improved image viewing with integration of HTML5-based OpenText Brava! viewer
- Widget for Classic D2 solutions
- Default viewer for Smart View



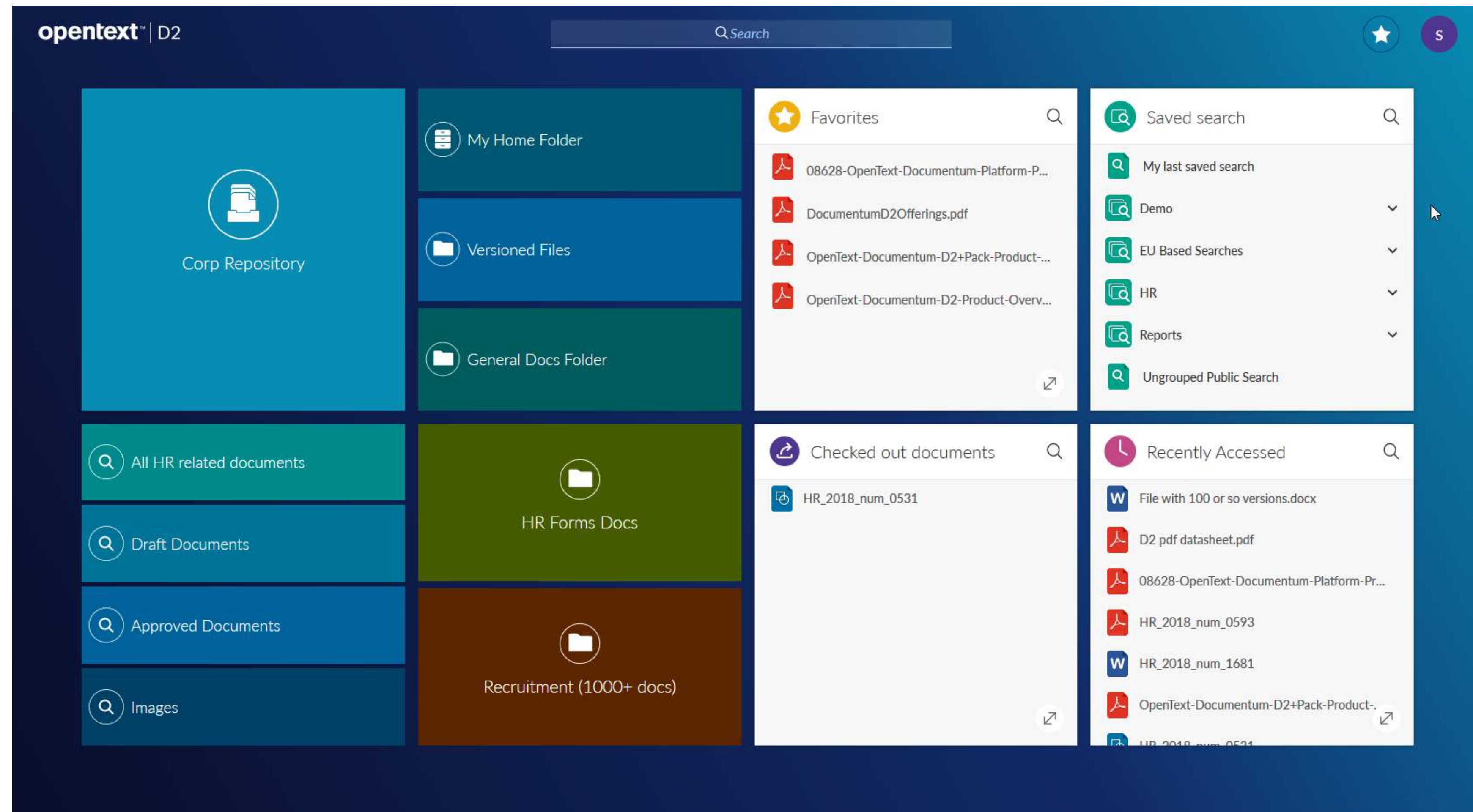
Documentum D2 – Additional Enhancements

- Documentum D2 Classic and Smart View solutions may live side-by-side
- OpenText Directory Server (OTDS) support provides single source for Documentum authentication requirements – as well as other OpenText products
- Simplified upgrade process by honoring customizations during patches/upgrades
 - No need to reapply customizations

New Documentum D2 Smart View Client

Landing Page

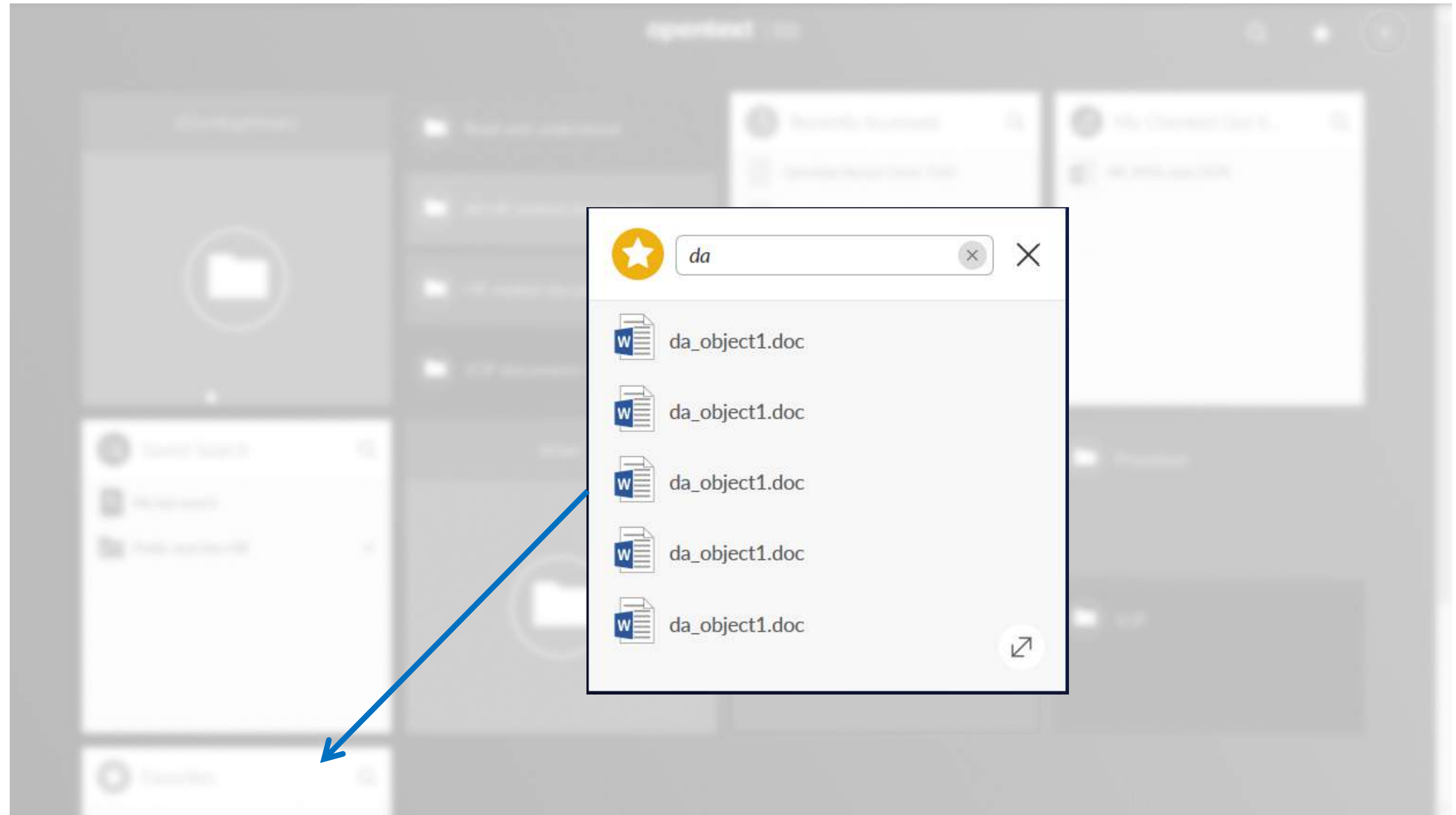
- Configurable Tiles
 - Size
 - Color
 - Place
- Repository
- User Home
- Other folder shortcuts
- Saved Searches
- Recently Accessed
- Checked Out
- Favorites



New Documentum D2 Smart View Client

Favorites

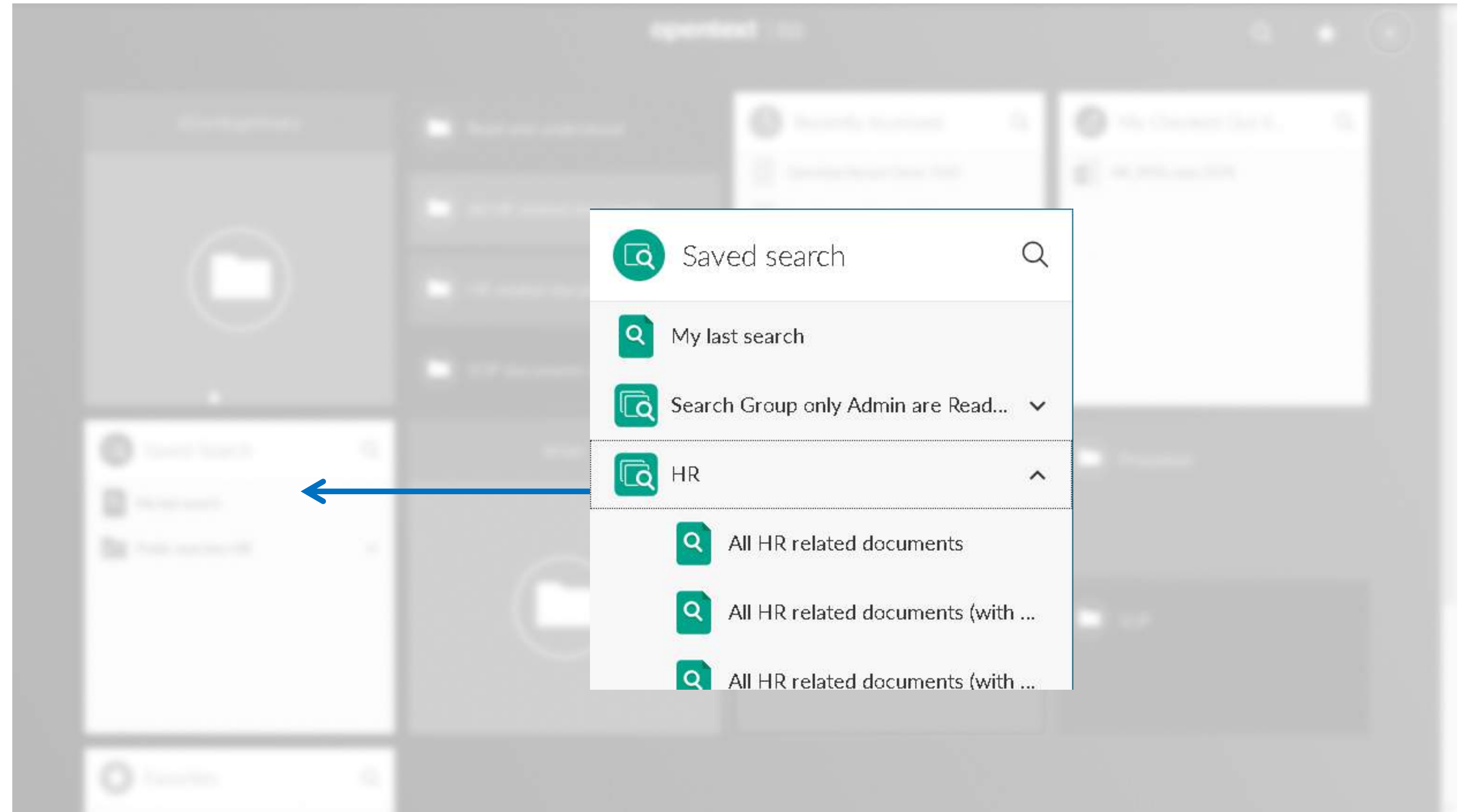
- Filtering on favorited items



New Documentum D2 Smart View Client

Saved Searches

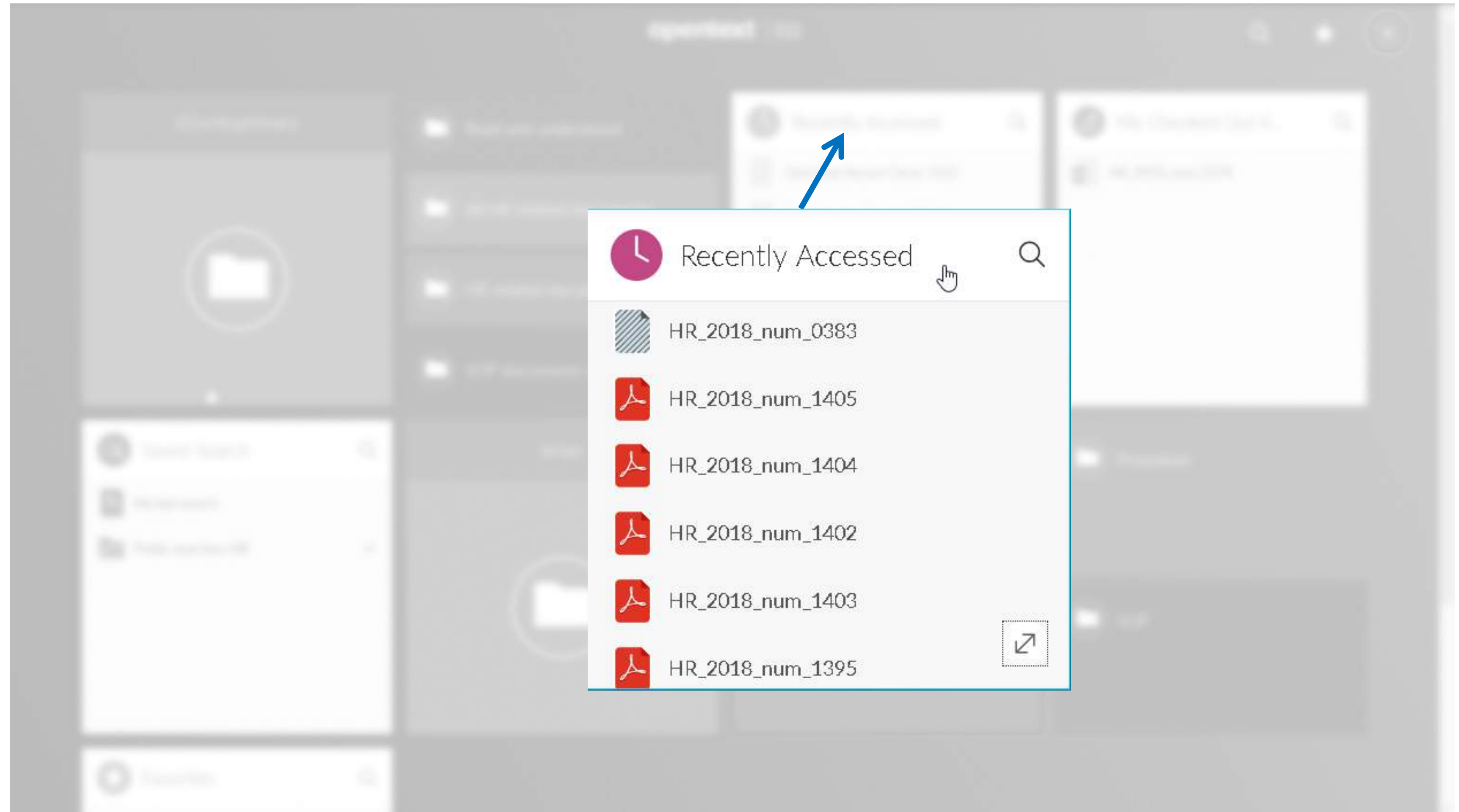
- Quick access to users last search
- Listing of saved searches
- Same saved searches as in D2 Classic Saved Searches Widget



New Documentum D2 Smart View Client

Recently Accessed

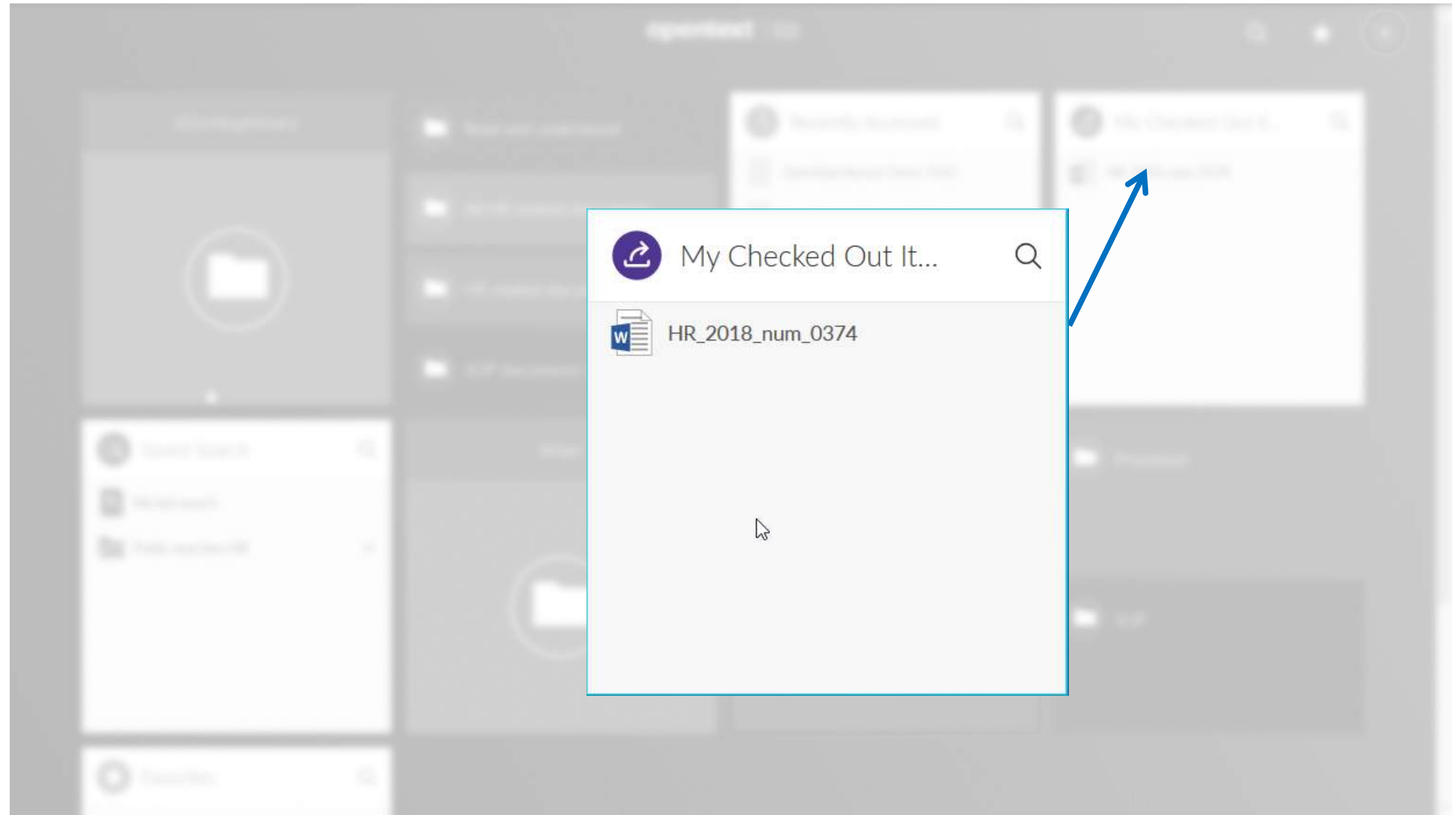
- Listing of recently users accessed objects



New Documentum D2 Smart View Client

Checked Out Items

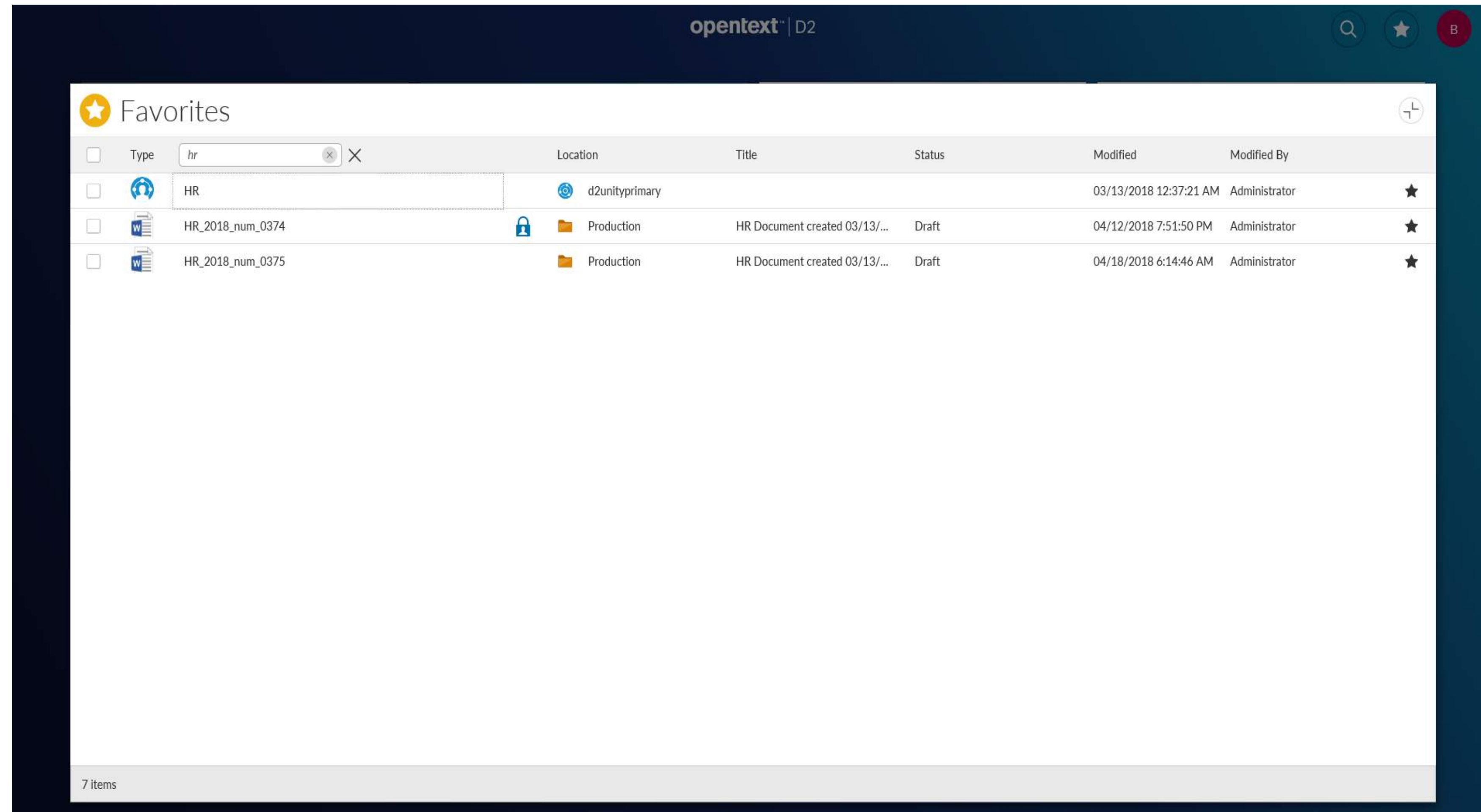
- Listing of items the user is working on.



New Documentum D2 Smart View Client

Favorites

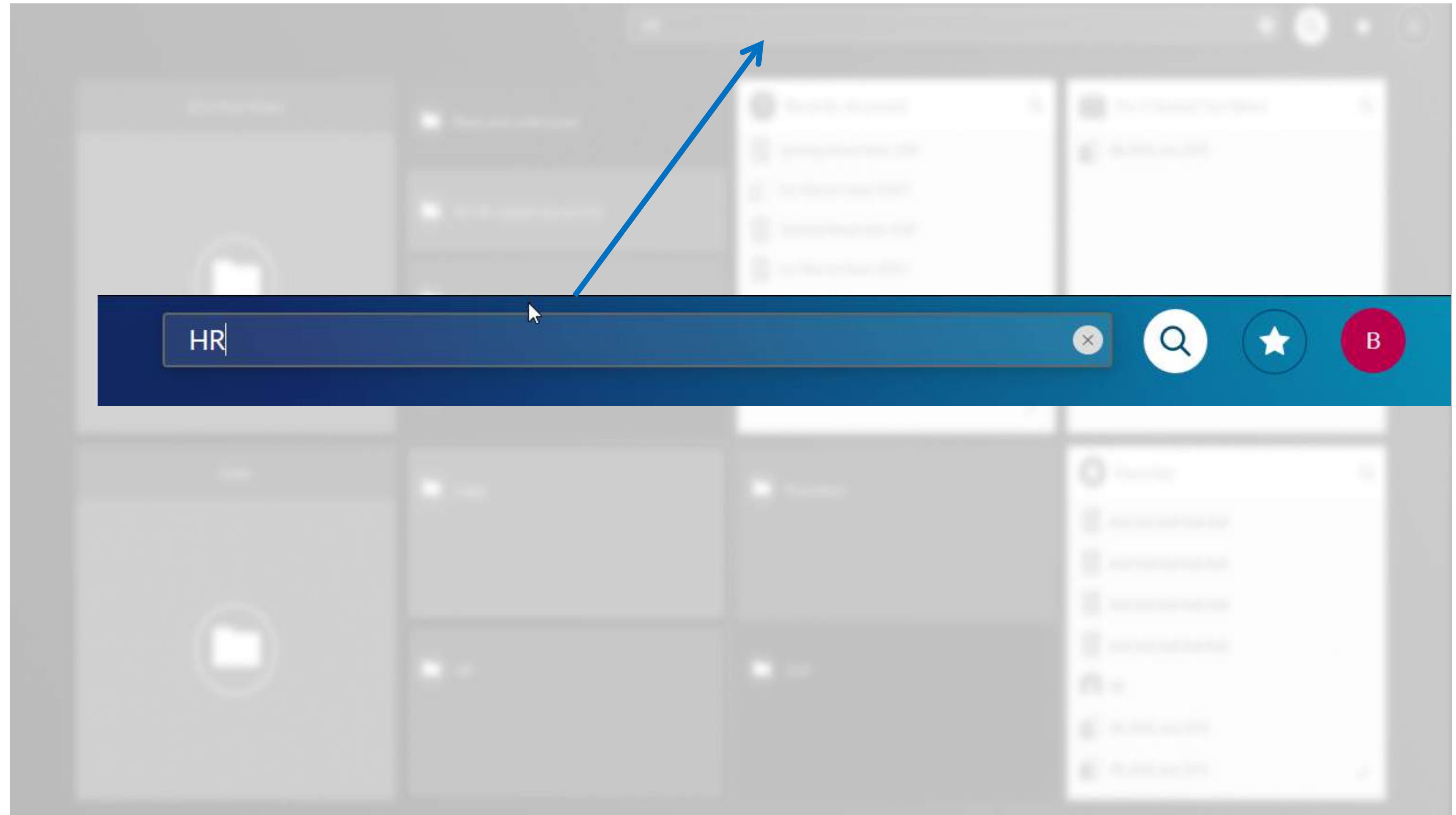
- Expanded into Favorites tile.
- Same favorites listed in both D2 Classic and new D2 client



New Documentum D2 Smart View Client

Quick Search

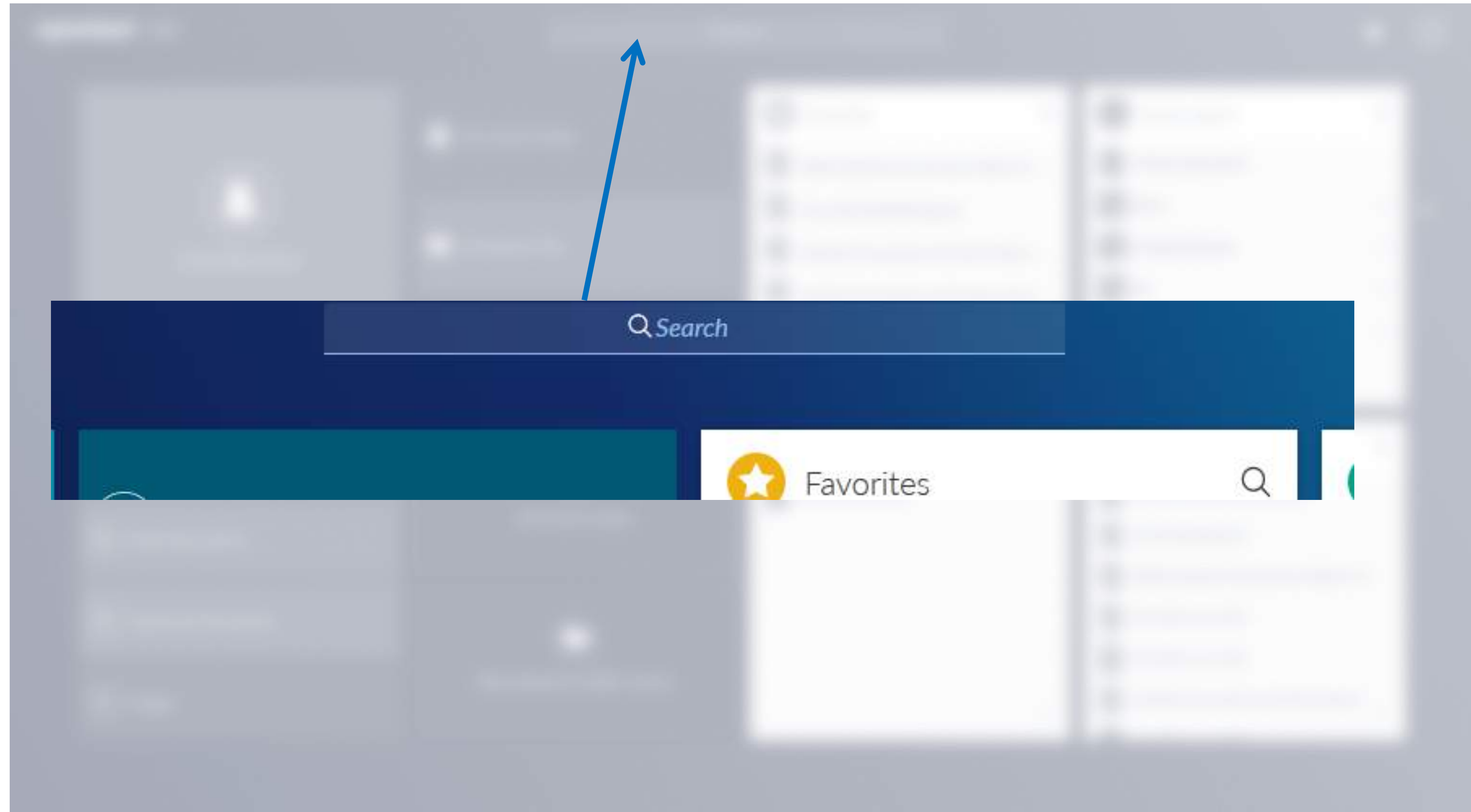
- Performing a quick search with standard search bar configured on landing page



New Documentum D2 Smart View Client

Quick Search

- Performing a quick search with search focused configuration for landing page



New Documentum D2 Smart View Client

Search

- Search Results

HR

Search Results
20 hits

☐

Ranking

Expand all

☐

HR_2018_num_0375
HR > Policy > Production
WORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim. Aliquam ...

Name HR_2018_num_0375
Title HR Document created 03/...
Status Draft

☐

HR_2018_num_0374
HR > Form > Employment form
WORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim. Aliquam ...

Name HR_2018_num_0374
Title HR Document created 03/...
Status Draft

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HR_2018_num_0373
HR > Form > Employment form
WORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim. Aliquam ...

Name HR_2018_num_0373
Title HR Document created 03/...
Status Draft

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HR_2018_num_0372
HR > Form > Employment form
WORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim. Aliquam ...

Name HR_2018_num_0372
Title HR Document created 03/...
Status Draft

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HR_2018_num_0370
HR > Form > Employment form
New versionWORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim ...

Name HR_2018_num_0370
Title HR Document created 03/...
Status Draft

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HR_2018_num_0371
HR > Form > Employment form
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Name HR_2018_num_0371
Title HR Document created 03/...
Status Draft

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HR_2018_num_0369
HR > Form > Employment form
WORD DOC TEST PAGE 1 Lorem ipsum dolor sit amet, consectetur adipiscing elit. Sed egestas tincidunt ornare. Nunc tristique, libero vitae laoreet fringilla, dui turpis facilisis lectus, vitae ultricies odio risus molestie enim. Aliquam ...

Name HR_2018_num_0369
Title HR Document created 03/...

20 items

10 per page

1

2

New Documentum D2 Smart View Client

Doclist

- Configurable columns
- Inline Action toolbar with configurable actions

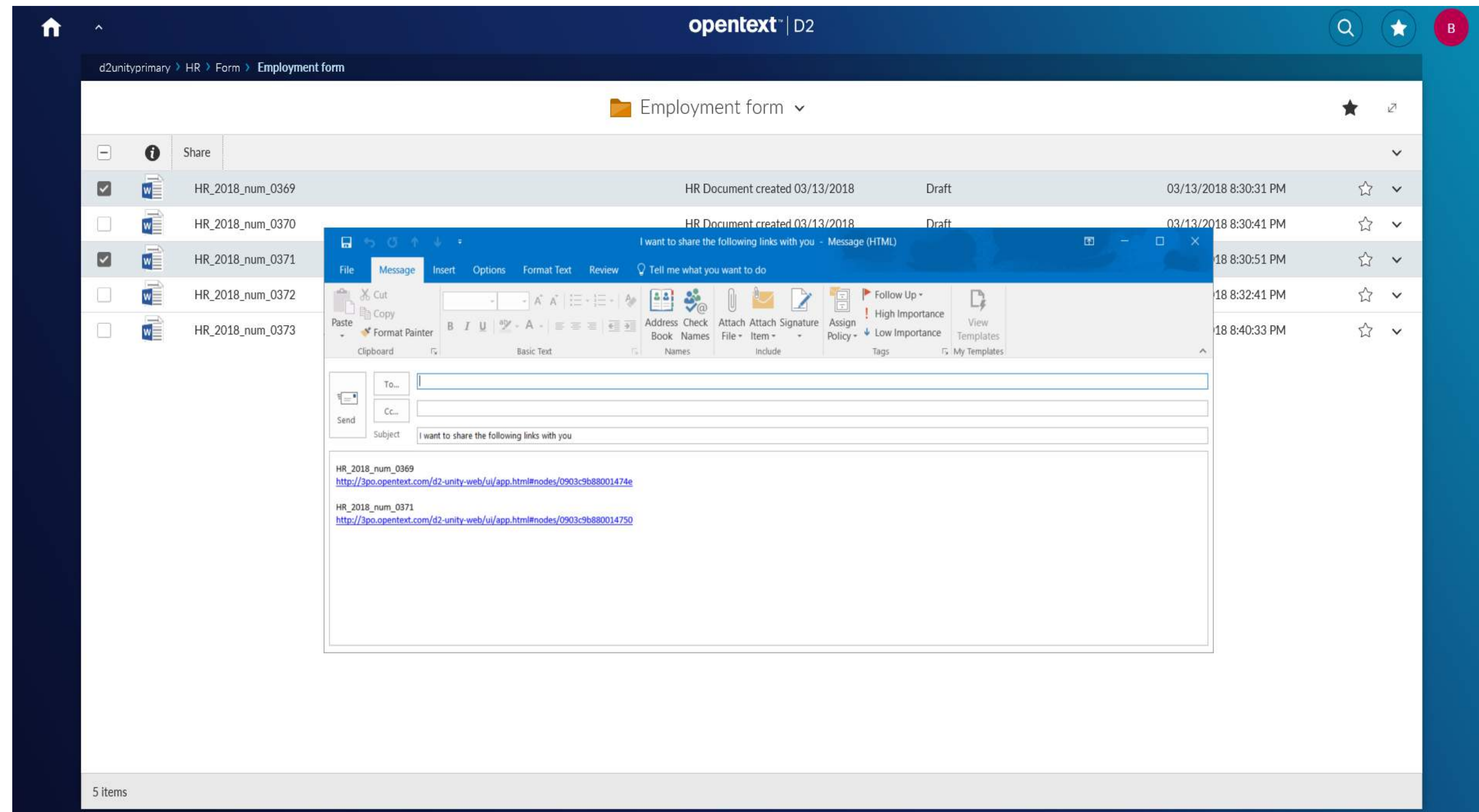
The screenshot displays the OpenText D2 Smart View Client interface. The top navigation bar shows the breadcrumb path: d2unityprimary > HR > Form > Employment form. Below the breadcrumb, there is a folder icon and the text "Employment form". The main content area is a table with the following columns: Type, Name, Title, Status, and Modified. The table contains five rows of data, each representing an HR document. The last row is highlighted, and an inline action toolbar is visible above it, containing icons for information, link, download, share, and lock. The bottom of the interface shows a status bar with the text "5 items".

Type	Name	Title	Status	Modified
W	HR_2018_num_0369	HR Document created 03/13/2018	Draft	03/13/2018 8:30:31 PM
W	HR_2018_num_0370	HR Document created 03/13/2018	Draft	03/13/2018 8:30:41 PM
W	HR_2018_num_0371	HR Document created 03/13/2018	Draft	03/13/2018 8:30:51 PM
W	HR_2018_num_0372	HR Document created 03/13/2018	Draft	03/13/2018 8:32:41 PM
W	HR_2018_num_0373	HR Document created 03/13/2018	Draft	03/13/2018 8:40:33 PM

New Documentum D2 Smart View Client

Doclist

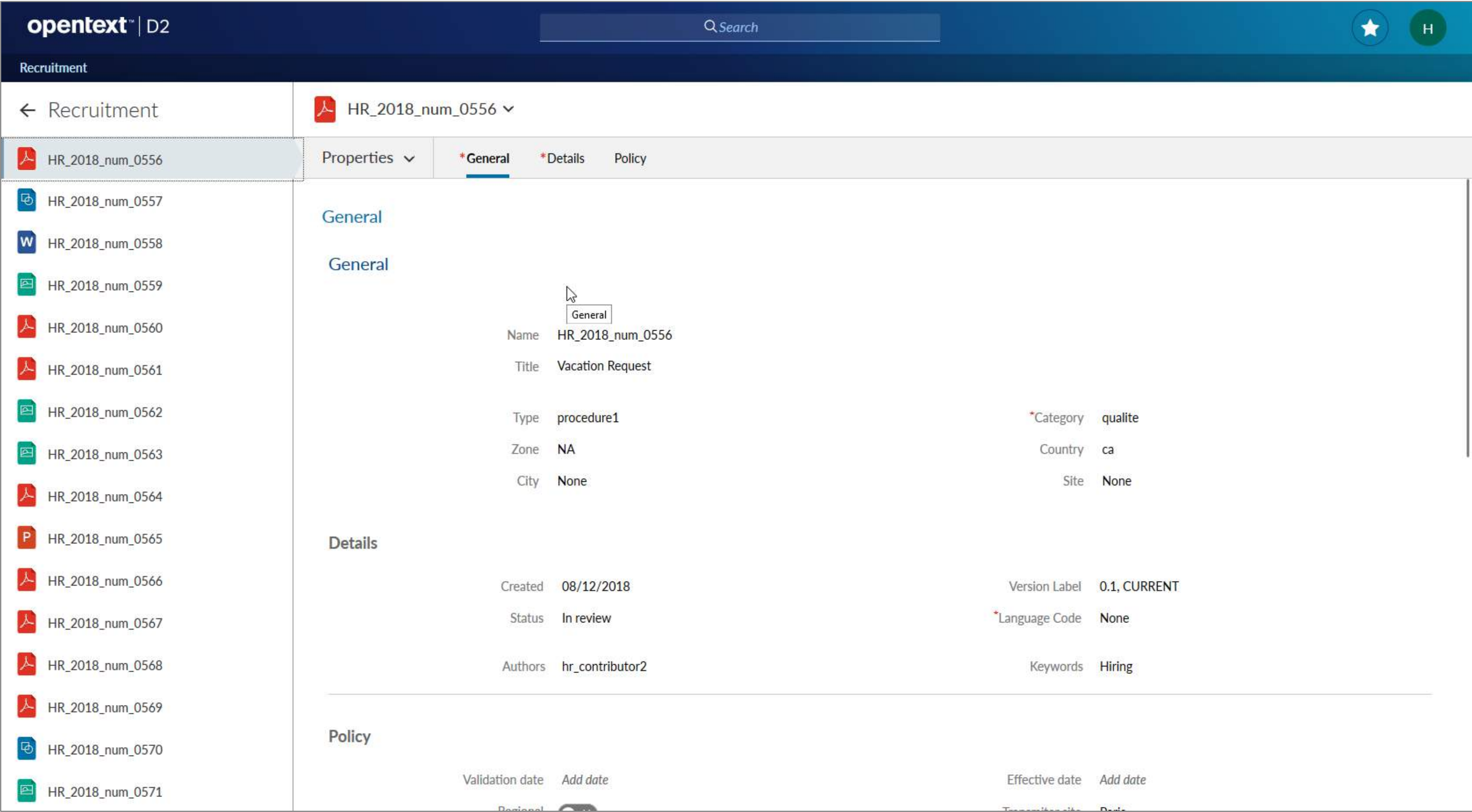
- Multi-selecting objects
- Action toolbar, same configuration as Inline Action toolbar
- Sharing via users mail client



New Documentum D2 Smart View Client

Metadata

- Existing D2 property pages to be converted to new client style
- Conversion rules will be documented
- Option will be available to allow property configuration specific for use in new client.



New Documentum D2 Smart View Client

Relations

- Display related objects
- Same info as shown in D2 classic Relations Widget

The screenshot displays the OpenText D2 Smart View Client interface. The top navigation bar shows the breadcrumb path: d2unityprimary > HR > Policy > Production. The main content area is divided into two panes. The left pane, titled 'Production', lists several document icons with IDs: HR_2018_num_0368, HR_2018_num_0368, HR_2018_num_0384, and HR_2018_num_0384. The right pane, titled 'Relations', shows a table of relationships for the selected document 'HR_2018_num_0368'. The table has columns for Name, Relation, Location, Description, Modified, and Modified By. Two relationships are listed: 'Has as copy' and 'Is a copy of'.

Name	Relation	Location	Description	Modified	Modified By
HR_2018_num_0368	Has as copy	Production	Properties	03/24/2018 5:48:32 PM	hr_consumer1
Documents	Is a copy of	Administrator	Properties	03/13/2018 4:36:14 AM	Administrator

2 items

New Documentum D2 Smart View Client

Versions

- Display Versions
- Same info as shown in D2 Classic Versions Widget

The screenshot displays the OpenText D2 Smart View Client interface. The top navigation bar shows the breadcrumb path: d2unityprimary > HR > Policy > Production. The main content area is divided into two panels. The left panel, titled 'Production', lists four document versions: HR_2018_num_0368, HR_2018_num_0368, HR_2018_num_0384, and HR_2018_num_0384. The right panel, titled 'Versions', shows a table with one item. The table has columns for Name, Location, Version Label, Modified, Modified By, and User Comments. The single row shows the document name 'HR_2018_num_0368', location 'Production', version label '1.0,CURRENT', modified date '03/13/2018 12:37:44 AM', and modified by 'Administrator'. A status bar at the bottom indicates '1 item'.

Name	Location	Version Label	Modified	Modified By	User Comments
HR_2018_num_0368	Production	1.0,CURRENT	03/13/2018 12:37:44 AM	Administrator	

Additional enhancements

APxCelerator

- Single page invoice validation user interface
- Support for CxML invoice standard
- Enhanced invoice status reporting from ERP system

Content Bridge

- InfoArchive Connector
- OpenText Content Suite Connector
- Convenience and ease of use enhancements
- Certification with Windows 2016

Looking Forward

OpenText Content Services Strategy

Content Services Strategy

opentext™ | Cloud

Horizontal Content Applications
File Sharing, Exchange and Capture

Core | Courier | Snap

Industry Content Applications
High value content collaboration

Life Sciences Express Supplier Exchange Creative Collaboration

Content Extensions
Digital Business



Content Services



Leverage existing platforms

Integration

Convergence in next-gen-platform

opentext™ | Documentum

Continued investment and roadmap commitments

opentext™ | Conte

EP6 Features



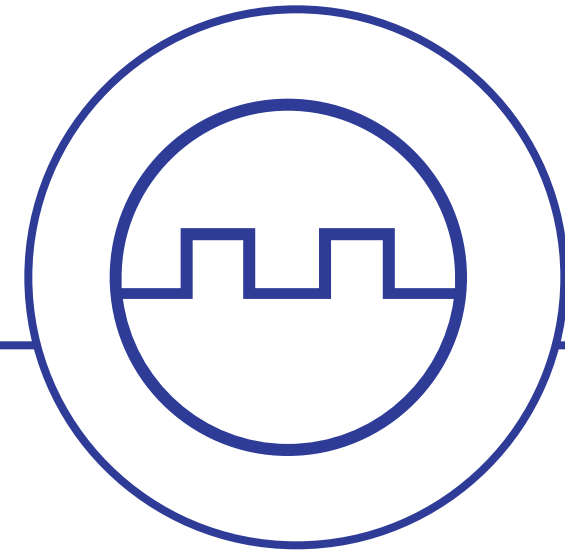
D2 Classic UI

- OT Cloud updates
- Core Synchronization
- Content Connect Support

D2 Smart UI

- Query Form Searches
- Adding Content
- Adding Metadata
- Mobile Support

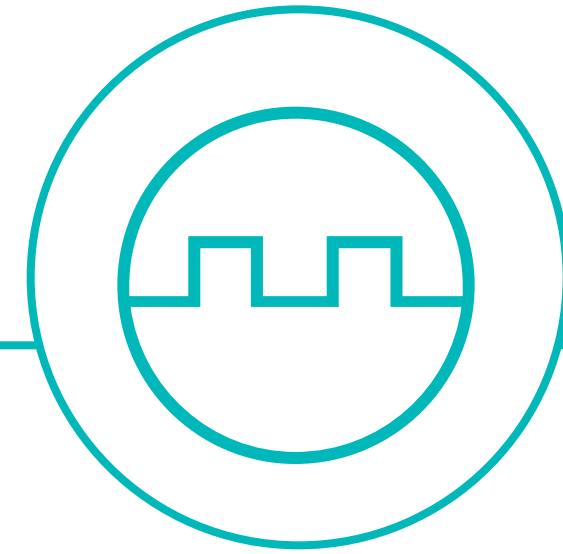
D2



Connector for Core

- Two-way synching
- Event based publishing
- Ad-hoc sharing
- Sharing Policy updates
- Metadata sharing publishing
- ACL of recipients
- Timed expiration
- Audit reporting
- D2 support
- SSO/OTDS
- Content Suite support

Connector
for Core



Content Connect

- D2 integration
- Multi-select emails from Outlook
- Move vs. Copy from Outlook
- Custom facets filtering
- Contextual help
- Recommendation Engine support for search
- Graph API support for Excel/PowerPoint

Documentum
Connectors



APxCelerator

- Captiva web client support
- enhanced VAT support
- Brava Lite support

Content Bridge

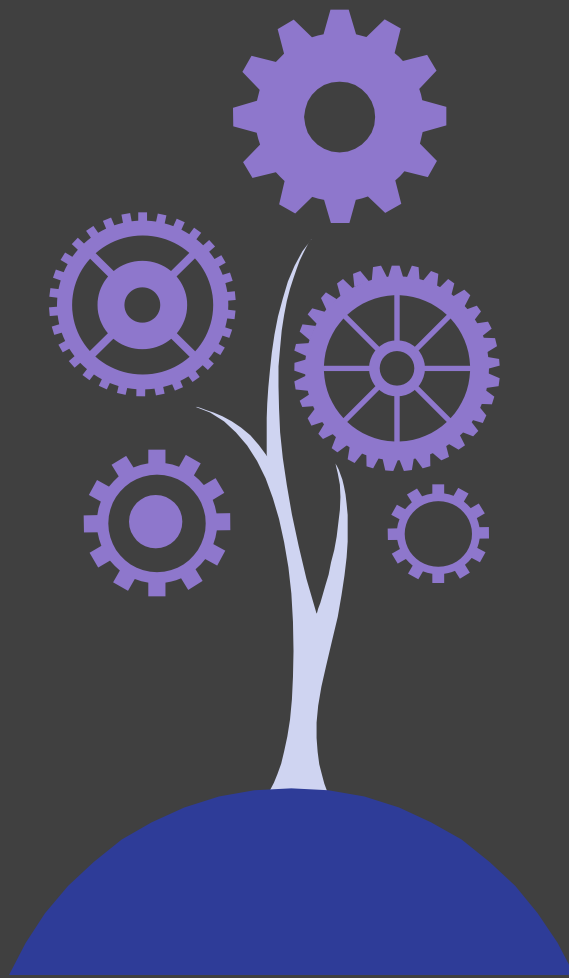
- Multi-threaded operations
- Remove IIS dependency
- FileNet extraction

Foundation
Products

Uniting powerful ideas

Documentum D2 Smart View

Matured, feature-rich Content
Management Platform



Extended ECM

Manage content in business
application context



“Extended Documentum for SAP”

Unlock your Documentum
content for SAP and
accelerate your business with
content-driven-intelligence



EP7 Direction



Documentum

- Dell EMC removal (RSA, lockbox, Smarts)
- WORM support for S3
- Remove super user dependency on database schema
- AD group support (administration)
- Incremental enhancements

Documentum
Platform



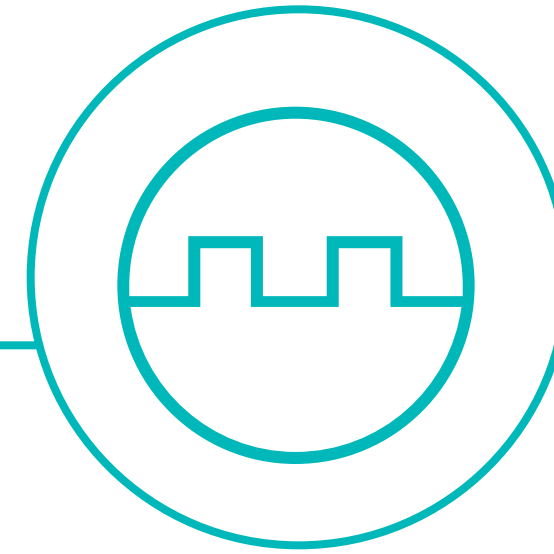
xCP

- Platform Certification
- Full Plugin Support for Edge
- CRD Upgrades
- AppWorks Integration

D2 Smart UI

- Smart View – Workflow and Lifecycle Support
- Smart View – Virtual Documents

Documentum
Clients



Content Connect

- Cloud hosted version
- WOPI broker integration for Documentum
- Recommendation Engine support for related content

Documentum
Connectors



Connector for Core

- Accelerated publishing
- Shared content type updates
- Automated taxonomy information
- eDocs, AX and IA support
- Content Connect support
- Integration with Core Workflows
- API Framework for Sync and Share services

Connector
for Core



Mike Brookover
General Partner and CEO
Alitek

opentext™ | Partner
Services Gold

opentext™
GLOBAL
IMPLEMENTATION
Partner of the Year
2018





Alitek by the Numbers







EIM Capabilities

ALITEK PREMIUM SERVICES (APS)

- Application support (proactive and reactive)
- D2 Expert Services Staffing
- Patching / updates / version upgrades
- Database and server support
- Health Check, License Compliance Review

INTEGRATIONS, CONSOLIDATION & RETIREMENT

- xECM for ERP
- xECM for Salesforce
- xECM for O365 and MS Dynamics
- InfoArchive
- Custom Integrations

CUSTOMER ENGAGEMENTS

- EIM Strategy
- Platform Assessment
- WebTop Migrations
- D2 Planning and Design
- Custom Development

CONTENT OPTIMIZED BUSINESS PROCESSES

- Regulatory Business Process Mapping
- QMS
- R&D
- Scanning and Capture
- Records Management
- Legal Matter and Hold Advisory

BUSINESS PROCESS ENABLEMENT

- Process and Workflow Design
- Workflow Integration
- Workflow Optimization



Why Partner with Alitek?



Experience

► Technology

- OpenText & DCTM
- Extended ECM
- InfoArchive

► Solutions

- Strategic Planning
- Tactical Assessments
- Deployments and Upgrades
- Integrations and Migrations

► Program Management

- BDP Responsible for Success

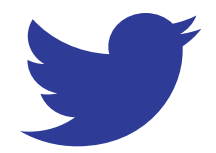
Uniquely qualified to partner with you
on your D2 Upgrade.

For more information contact
D2Upgrade@alitek.com



opentext™

Thank you



twitter.com/opentext



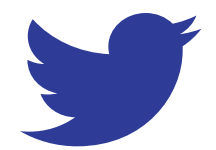
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